

● BUILT FOR COMMERCIAL BROKERS

Get SME deals done *faster*.

Helping brokers use data & technology to get SME and commercial deals done faster, turning days of paperwork into a workflow that flows.

2 days → <10mins

FROM ENQUIRY TO SUBMISSION
ON A TYPICAL SME DEAL

WHY BROKERS USE CITOPUS

Four reasons it changes *how you work*.

01 / FASTER

Close deals faster, with *less effort*.

Stop chasing documents, rekeying data, and jumping between systems. Move from enquiry to submission in a fraction of the time.

02 / FLEXIBLE

Work your way, with *total flexibility*.

Every deal is different. Workflows flex by lender, policy and deal type, use as much or as little of the platform as you need.

03 / CONFIDENT

Submit with *confidence*.

Built-in insights and policy guidance help you structure better deals and make faster, more informed decisions.

04 / CLIENT-READY

Deliver a better experience *client experience*.

Faster turnarounds, fewer back-and-forths, and a more professional process, helping you win repeat business.

HOW WE MAKE IT HAPPEN

More control. More flexibility. *Less manual work.*

Six things that change about your day from the moment you switch on CitoPlus, designed around the way commercial brokers actually work.



01 – SMARTFILL

No more manual work.

AI Smartfill + auto-prefill of lender forms. Upload documents and all the data is extracted into your client and deal database to use however you want.



02 – CENTRALISED

Everything in one place.

Centralised client data, pipeline, deal documents, information & status and it can sync with your CRM too. One source of truth, every deal.



03 – SUBMISSION

Structure to submission, seamlessly.

Analyse, structure and submit deals to any lender – no rework, no re-keying, no extra steps once the deal's built.



04 – WORKFLOW

Faster, simpler workflow.

Clean navigation designed for brokers who need to move quickly, work smarter, not harder, on every deal you write.



05 – SECURITY

Secure by design.

TFN redaction, fraud checks, and enterprise-grade security built in so your clients' data stays protected at every step of the deal.



06 – OUTCOMES

Digital outcomes, faster.

Streamlined submissions with growing digital connectivity across major banks and non-bank lenders, your deals get to decision faster.

Ready to streamline your next deal?

More control. More flexibility. Seamlessly fits into how you work.

CONTACT US

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